

# Wealth Mapper

An intelligent overlay platform that unlocks innovation without replacing your core wealth management system



## Your Strategic Acceleration Layer

Trusted by leading Nordic and European financial institutions, Tieto WealthMapper is an intelligent overlay platform that connects your existing core to best-in-class capabilities. It enables new services to launch in weeks, not years, without disrupting your core systems, while ensuring full compliance.

## Your wealth management acceleration layer



### Composable Architecture

Pre-integrated, modular components connect to your existing core via APIs and microservices – deploy new capabilities in weeks, not years.



### Zero Disruption — 3 Paths to Live

Full-stack, modular or ETL overlay deployment. No core rebuild required. Go live in as little as 3 months with 99.9% uptime guaranteed



### Hyper-Personalisation at Scale

AI-powered hybrid advisory, goal-based planning and behavioral insights deliver Netflix-level personalization across all client segments.



### Compliance Built-In by Design

MiFID II, KYC/AML, ESG suitability and full audit trails pre-integrated and always current — reducing your compliance burden by 30%

**3x**

AUM Growth Potential

**3**

Months to Launch

**40%**

Cost Reduction



“The collaboration with Tieto has been instrumental in delivering a modern WealthMapper solution for both customers and advisors. The solution empowers customers with advanced self-service capabilities across mobile and portal platforms.”

**Thomas Johansen, Portfolio Manager**  
Sparebanken Møre



# 12 powerful capabilities

## Everything you need to transform wealth management

### Goal-Based Savings

Translate personal aspirations into optimised investment strategies with AI timeline tracking.

### Holistic Portfolio View

Unified view of assets, investments and insurance across all accounts and institutions.

### Financial Planning

Comprehensive scenario & risk analysis with full transaction categorisation.

### Insurance Integration

Unit-linked, pension and life insurance seamlessly within the wealth management journey.

### Hybrid Advisory

Blend robot-advisory and AI automation with human expertise for scalable, personalised service.

### Monitoring & Compliance

Pre-integrated MiFID II, KYC/AML, audit trails — compliance by design, always current.

### Micro-Savings

Round-up, percentage-add and systematic investment plans — saving made effortless.

### Self-Service

Full self-service capability across all channels — advisory, mobile, portal and banking.

### Portfolio Management

Full-stack portfolio management for PMs, advisors and self-service across all asset classes.

### Data-Driven Insights

Leverage behavioural data and market analytics to deliver proactive, superior advice.

### Family Management

Manage multiple family portfolios in one secure, consolidated platform.

### Omnichannel Experience

Consistent white-labelled experiences across web, mobile and advisor touchpoints.

## Pricing aligns to your business model

<b>Flat Rate</b>	Predictable monthly or annual fees
<b>Usage-Based</b>	Pay only for what you use
<b>AUM-Based</b>	Pricing tied to assets under management
<b>Transaction</b>	Per-transaction for high-volume firms
<b>Modular</b>	Pay only for the features you activate

## Compliance by design

- MiFID II
- KYC / AML
- PRIIPS / KID
- ESG Suitability
- Audit Trail
- TCFD Aligned

Contact us to discuss how we could power your transformation

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